



LFG Issuance – The Luxembourg Advantage

Who?

Luxembourg Financial Group (LFG) is a structured products boutique and specialist asset manager with offices in Luxembourg, London and Stamford, CT. LFG has a pan-European asset management and broker-dealer license.

LFG's corporate objective is to be a fiduciary in modern finance tools such that they are used to the benefit of the client franchise without being compromised by proprietary activities.

Why?

LFG is a strong believer in structured products, derivatives and other advanced investment tools. Yet it is also of the opinion that many of them have not been used correctly because of a lack of understanding on the client side and the inherent conflict of interest between the proprietary books of investment banks and their clients. LFG was established to overcome such conflicts of interest, by providing a high level of expertise whilst at the same time not engaging in proprietary trading, credit provision or risk underwriting. This approach provides LFG with a unique fiduciary function in a market segment which offers some of the most effective investment instruments and opportunities.

LFG Issuance

LFG Issuance combines several powerful issuance platforms under one roof, out of which more than EUR 1 billion structured notes with various terms and conditions for a wide range of clients have been issued so far. All notes feature mandatory insolvency protection as they are issued out of segregated compartments. Consequently these securities are insolvency remote, so that investors are not subject to issuer credit risk, and not subject to the risk of pollution from other compartments.

The issuance programs used by LFG Issuance are suitable for private placements as well as public offers in all of Europe. The range of pay-out profiles, and choice of underlying assets, is completely flexible, e.g. shares, notes, derivatives, funds and real assets such as art, containers, commodities etc.

Location Luxembourg

Luxembourg is market leader for funds and cross border finance products in Europe and its name stands for security, independence and highest quality in the financial services industry. It is the ideal location for LFG Issuance.



LFG Issuance – Your Issuance Platforms

LFG – Your Partner for Structured Notes

LFG structures and issues securities tailored to its clients' demands and requirements out of its various Luxembourg issuance platforms:

LFG Capital SA

An unregulated compartmentalised issuance vehicle incorporated under Luxembourg law, that issues private placement securities linked to a variety of asset and pay-out profiles.

Taurus Capital SA

A regulated compartmentalised issuance vehicle incorporated under Luxembourg law, that issues public placement securities linked to a variety of asset and pay-out profiles.

Al Mi'yar Capital SA

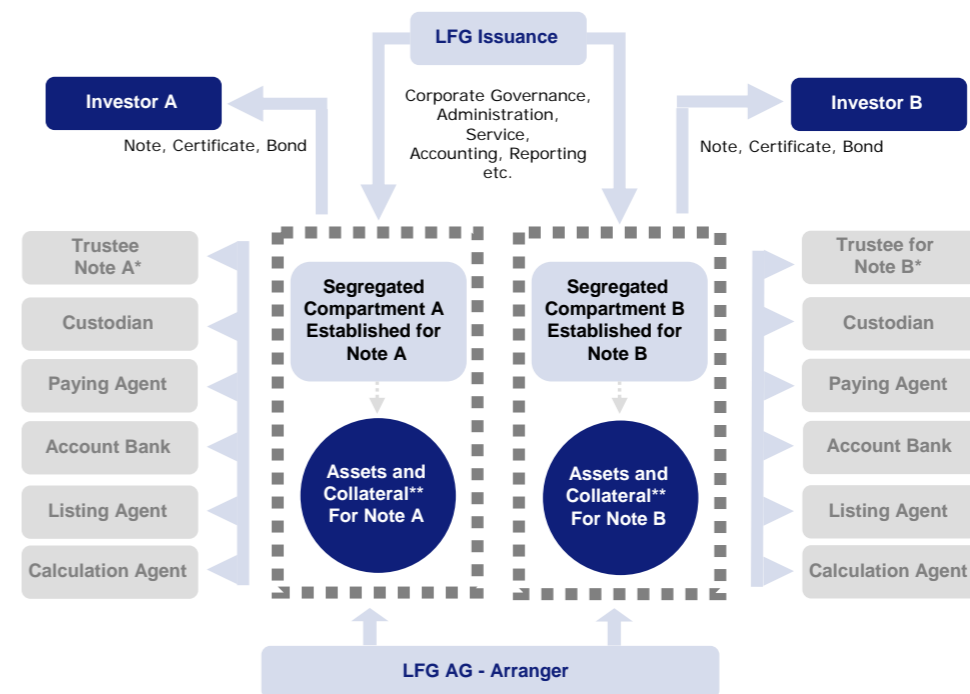
An unregulated compartmentalised issuance vehicle incorporated under Luxembourg law, that issues private placement securities compliant with Islamic laws.

Other Platforms exist for specific purposes and can also be established according to clients' needs.

LFG Issuance – all advantages combined

- **Insolvency Remote Compartments.** Each Compartment owns and holds its assets exclusively for the benefit of the investors of such compartment.
- **White Labeling.** Your logo and your brand on an issuances will ensures clarity and marketability in distribution.
- **Flexibility.** Maximized freedom in asset selection (shares, notes, funds, loans, derivatives and real assets such as real estate, art etc.) and pay out profiles.
- **Transparent Liquidity.** The liquidity of the securitized assets determines the liquidity of the secondary market. Distribution can provide additional liquidity in the form of an active secondary market.
- **One-Stop-Shopping.** Preparation of the prospectus, arranging listing and admission in Luxembourg and other countries.
- **Reporting.** Ongoing client information is compiled according to clients' needs.
- **Administration.** Administration of all distribution related agreements and cash flows.
- **Tax Efficient.**

LFG Issuance – How it works.



*only if specifically required

** only to the extent collateral is required.



Contact



Luxembourg Financial Group A.G.
Luxembourg Financial Group Asset
Management S.A.
19, rue de Bitbourg
1273 Luxembourg

Tel: +352 270 423 300
Fax: +352 270 423 500
E-mail: info@lfg.lu



Luxembourg Financial Group A.G.
London Branch
1/2 Royal Exchange Buildings
London EC3V 3LF
United Kingdom

Tel: +44 207 337 2200
Fax: +44 207 337 2220
E-mail: info@lfg.lu



LFG Ltd.
One Stamford Plaza
263 Tresser Blvd. 9th Floor
Stamford CT 06901
USA

Tel: +1 203 564 1991
Fax: +1 203 564 1402
E-mail: info@lfg.lu

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